



# INNER GATE

## HEALTH & WELLNESS

6230 NE Halsey St, Portland OR 97213  
Tel: 971.279.2294 Fax: 971.339.2971

### *Personal Information*

Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Social Security #: \_\_\_\_\_ (required if services not paid in full)

Sex assigned at birth: \_\_\_\_\_ Gender: \_\_\_\_\_ Pronouns: \_\_\_\_\_ Sexual Orientation: \_\_\_\_\_

Marital Status:  Single  Married  Other Parent/Partner's Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Ok to leave messages?  Yes  No

Work Phone: \_\_\_\_\_ Ok to leave messages?  Yes  No

Cell Phone: \_\_\_\_\_ Ok to leave messages?  Yes  No

Fax: \_\_\_\_\_ Email: \_\_\_\_\_

**Preferred Reminder Communication Method:**  Home Phone  Cell  Email  Please Do not call

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

How were you referred to An Hao Clinic? \_\_\_\_\_

### *Emergency Contact*

Name: \_\_\_\_\_ Relationship to you: \_\_\_\_\_

Address: \_\_\_\_\_

Home #: \_\_\_\_\_ Cell #: \_\_\_\_\_ Work #: \_\_\_\_\_

### *Insurance Information*

#### *Copy of Insurance Card Required*

Primary Insurance Company: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Group or Individual Plan? \_\_\_\_\_

Subscriber ID #: \_\_\_\_\_ Group #: \_\_\_\_\_

Who are you in relation to the **primary subscriber**?  Self  Spouse  Child  Other

Primary Subscriber's Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Primary Subscriber's Policy #: \_\_\_\_\_

Primary Subscriber's address (if different than your address): \_\_\_\_\_

\_\_\_\_\_

If you have a secondary insurance, please give us a copy of the insurance card. Thank you.

### *Office Policies and Statement of Financial Responsibility*

#### **Insurance:**

- Please call your insurance provider prior to your visit to verify your benefits.
- We only bill your primary insurance company.
- Please bring a copy of your insurance card so that we can make a photocopy for our records.
- Payment is expected at the time of service.
- A Social Security Number is required if charges are not paid in full at the time of service.
- As Health Care Providers we must emphasize our relationship is with you, not your insurance company. Therefore, although we will file a claim for you, **all charges are your responsibility from the date services are rendered.**
- As a courtesy to you, we will carry your claim for 90 days from the date of service. **If your insurance company has not paid in full within 90 days, full payment is expected from you.**
- All expenses for supplements and herbs are in addition to the cost of the visit/treatment and are to be paid in full at the time of service.

#### **Billing:**

- We require payment in full for all services rendered and pharmacy prescribed at the time of visit, unless payment arrangements have been approved in advance by our staff.

#### **Appointments:**

- If you are unable to keep your appointment, **PLEASE GIVE US AT LEAST 24 HOURS NOTICE.**
- **If you fail to keep your appointment or cancel without prior notice, you will be billed a late cancellation fee of \$60 for Acupuncture appointments, \$75 for a 30 minute Naturopathic Consultation and \$150 for Naturopathic Consultation.**

#### **I have read and understand all of the above**

My signature is an acknowledgment that I voluntarily consent to receive treatment and that I have read the policies listed above and agree to abide by the same.

\_\_\_\_\_  
Patient/Guardian Signature

\_\_\_\_\_  
Date

### *Assignment of Insurance Benefits*

I, the undersigned, certify that I (or my dependent) have insurance coverage and assign all insurance benefits, if any, otherwise payable to me for services rendered. I understand that I am financially responsible for all charges whether or not paid by insurance. I hereby authorize the practitioner to release all information necessary to secure the payment of benefits. I authorize the use of this signature on all submissions.

\_\_\_\_\_

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Responsible Party Signature

Relationship

Date

***Disclosure of Health Information***

I consent to the use or disclosure of my protected health information by the An Hao Natural Health Care Clinic for the purpose of diagnosis or providing treatment to me, obtaining payment for my health care bills or to conduct health care operations.

I understand that diagnosis or treatment of me by the An Hao Natural Health Care Clinic may be conditioned upon my consent as evidenced by my signature on this document.

I understand I have the right to request a restriction as to how my protected health information is used or disclosed to carry out treatment, payment or health care operations of the practice. An Hao Natural Health Care Clinic is not required to agree to the restrictions that I may request.

I have the right to revoke this consent, in writing, at any time.

My "protected health information" means health information, including demographic information collected from me and created or received by my physician, another health care provider, a health plan, my employer or a health care clearinghouse. This protected health information related to my past, present or future physical and/or mental health or condition and identifies me, or there is a reasonable basis to believe the information may identify me.

I understand I have a right to review the An Hao Natural Health Care Clinic Notice of Privacy Practices prior to signing this document.

The An Hao Natural Health Care Clinic's Notice of Privacy Practices has been given to me.

The An Hao Clinic reserves the right to change the privacy practices that are described in the Notice of Privacy Practices.

I may obtain a revised notice of privacy practices by calling An Hao Natural Health Care Clinic and requesting a revised copy to be sent or by requesting one at my next appointment.

\_\_\_\_\_  
Signature of Patient or Personal Representative

\_\_\_\_\_  
Date

\_\_\_\_\_  
Name of Patient or Personal Representative

\_\_\_\_\_  
Date

\_\_\_\_\_  
Description of Personal Representative's Authority

\_\_\_\_\_  
Date

*Consent for Treatment*

I, the undersigned, understand that methods of treatment used in this practice may include, but are not limited to: acupuncture, moxibustion, cupping, electrical stimulation, herbal therapy, massage and nutritional counseling.

I understand that acupuncture, moxibustion, electrical stimulation and cupping are all safe methods of treatment. Potential risks include temporary bruising, swelling, bleeding, numbness and tingling and soreness at the needling site that may last a few days. Unusual risks of acupuncture include dizziness, fainting or nerve damage. Infection is possible, although the clinic uses sterile disposable needles and maintains a safe and clean environment. Potential risks of moxibustion are burns, blistering or scarring. Temporary bruising or redness lasting a few days is a common side effect of cupping and gua sha. I fully understand that there is no implied or stated guarantee of success or effectiveness of a specific treatment or series of treatments. I will notify the practitioner should I become pregnant or if I am in the process of trying to get pregnant so that my practitioner can avoid points and herbs that could induce miscarriage. Otherwise, Chinese medicine treatment can be very beneficial in the pregnancy and birthing process.

I understand that herbal and nutritional supplements recommended to me by my practitioner are safe in the recommended doses. Large doses of herbs or vitamins taken without my practitioner's recommendation may be toxic, and some herbs are inappropriate during pregnancy. Some possible side effects of herbs are nausea, gas, stomachache, vomiting, headache, diarrhea, rashes, hives, and tingling of the tongue. I understand that I must stop taking any supplements and notify my practitioner as soon as I experience any discomfort or adverse reactions.

I understand that I can discuss risk and benefits further with my practitioner before signing if I so choose. However, I do not expect my practitioner to be able to anticipate and explain all possible risks and complications of treatment. I rely on the practitioner to exercise his or her best judgment in my interest during the course of treatment based upon the facts then known.

By signing this form I acknowledge any inherent risks and give my consent for treatment, payment and healthcare operations received, incurred or carried out at this practice.

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 Print name

Date

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 Signature

Date

### *Current Health History*

Main purpose of this appointment:

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Medications you now take with dosage information:

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Herbs, home remedies, vitamins with dosage information:

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Major complaints:

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Other treatments you have received for this/these conditions (check the box):

- |                                      |                                       |                                     |                                  |
|--------------------------------------|---------------------------------------|-------------------------------------|----------------------------------|
| <input type="checkbox"/> Acupuncture | <input type="checkbox"/> Chiropractic | <input type="checkbox"/> Homeopathy | <input type="checkbox"/> MD      |
| <input type="checkbox"/> Massage     | <input type="checkbox"/> Naturopathic | <input type="checkbox"/> Osteopathy | <input type="checkbox"/> Shiatsu |

Primary Care Physician \_\_\_\_\_ Specialists \_\_\_\_\_

When did symptoms begin?

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Are there others in your family with the same condition?

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To what extent does this problem interfere with your daily activities? (sleep, sex, work, etc.)

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Do some circumstances make your condition better or worse (time of day, hot/cold, season, emotions, motion, position)?

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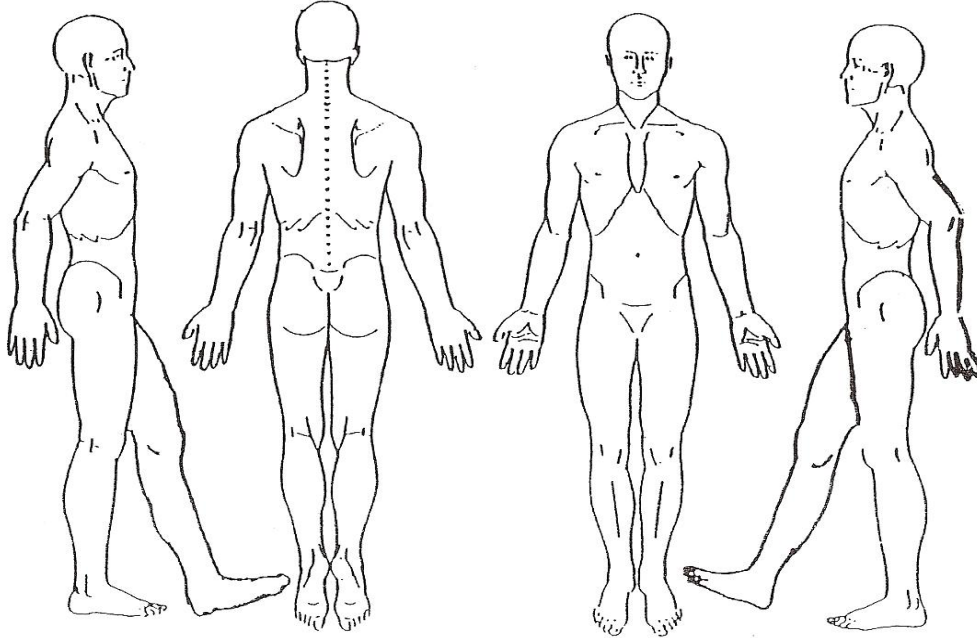
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Is your condition worse on one side of the body?

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*Please Indicate Areas of Your Discomfort/Pain*



**Health History**

Have you been treated for any health conditions in the past year?  Yes  No  
If yes, please explain:

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Major Illness/Injuries/Trauma: (include dates & detail):

Cancer   
 Diabetes   
 Heart Disease   
 Osteoporosis   
 Thyroid   
 Other: \_\_\_\_\_  
 Hospitalizations: \_\_\_\_\_   
 Surgeries: \_\_\_\_\_

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Is there anything we should know about your birth history or childhood illnesses?

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Allergies (drug, chemical, foods):

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Family history: Please include age of onset and death if known

	Cancer (specify type)	Diabetes	Heart Disease	Osteoporosis	Autoimmunity (specify type)	Thyroid disease (specify type)	Addiction/Mental Health	Other	Other
Mother									
Father									
Brother									
Sister									
MGM									
MGF									
PGM									
PGF									
Children									

***Lifestyle***

Height: \_\_\_\_\_

Weight: \_\_\_\_\_

Weight one year ago: \_\_\_\_\_

Max weight: \_\_\_\_\_ When? \_\_\_\_\_

How much water drank per day? \_\_\_\_\_

Hours of TV watched per week? \_\_\_\_\_

Hours of sleep per night? \_\_\_\_\_

Is your sleep restful?  Yes  No  Sometimes

Minutes of exercise per week? \_\_\_\_\_

Energy levels throughout the day: \_\_\_\_\_

Do you use tobacco?  Yes  No  Sometimes

Do you drink alcohol?  Yes  No How many drinks per week: \_\_\_\_\_

Do you take recreational drugs?  Yes  No  Sometimes What Type: \_\_\_\_\_

Describe your libido:  High  Moderate  Low  None

Have you ever had STD?  Yes  No When/Type: \_\_\_\_\_

Do you have a history of sexual or physical abuse?  Yes  No

**Check any of the following symptoms which apply to you (now or recent past):**

- Musculoskeletal**
- Headaches
  - Difficult chewing

- Nervous System**
- Cold/tingling extremities
  - Fainting

- Cardiovascular**
- Ankle swelling
  - Lung congestion



- Jaw pain/clicking/popping
- Neck pain
- Pain between shoulders
- Low back pain
- Muscle pain
- Joint pain/stiffness
- Walking problems
- Arthritis

- Convulsions
- Dizziness
- Paralysis
- Numbness
- Forgetfulness
- Confusion
- Depression
- Vertigo

- Varicose veins
- Blood pressure High or Low
- Shortness of breath
- Chest pain
- Irregular heart beat
- Heart problems
- Lung problems
- Cough

**Genito-Urinary**

- Bladder trouble
- Painful/excessive urine
- Discolored urine
- Urine leakage
- Urine flow problem
- Urgency
- Frequency

**ENT**

- Seasonal allergies
- Dental problems
- Sore throat
- Earaches
- Hearing difficulties
- Bad breath / Dry mouth
- Sinus problems

**Male**

- Prostate concerns
  - Discolored urine
  - Impotence
  - Painful/excessive/  
decreasing urination
- Date of last Prostate Exam/PSA: \_\_\_\_\_

**Skin**

- Rashes
- Dryness
- Itchiness

**Eyes**

- Vision problems
- Cataracts / Glaucoma
- Eye pain

**Immune**

- Frequent colds
- Up to date on vaccinations

**Gastrointestinal**

- Poor/excessive appetite
- Vomiting
- Hemorrhoids
- Weight problems
- Gas/Bloating after meals
- Irregular bowel movements

- Excessive thirst
- Diarrhea
- Liver trouble
- Abdominal cramps
- Heartburn/indigestion
- Tiredness after eating

- Nausea
- Constipation
- Mucus in stools
- Bloody stools
- Colitis

Number bowel movements per day: \_\_\_\_\_ Date of last Colonoscopy: \_\_\_\_\_

**Bio-Female**

- Menstrual irregularity
- Breast lumps/pain
- Hot flash / Night sweats
- Menstrual cramping
- Abnormal vaginal discharge
- Menopause symptoms
- Vaginal pain/infections
- Sexual dysfunction
- Vaginal dryness

Date of last PAP: \_\_\_\_\_ Was it normal?  Yes  No

Date of last mammogram: \_\_\_\_\_ Was it normal?  Yes  No

Date of last menstruation: \_\_\_\_\_

Contraception methods used: \_\_\_\_\_

Age menstruation started: \_\_\_\_\_

Days between cycles: \_\_\_\_\_

Usual days of flow: \_\_\_\_\_ Light / Medium / Heavy

Ever use birth control pills?  Yes  No

PMS? \_\_\_\_\_

Discharge between cycles? \_\_\_\_\_

Number of pregnancies: \_\_\_\_\_

Number of live births: \_\_\_\_\_

Number of abortions: \_\_\_\_\_

Number of D&C's: \_\_\_\_\_

Number of caesareans: \_\_\_\_\_

Hysterectomy?  Yes  No \_\_\_\_\_ When? \_\_\_\_\_

***Diet : Typical foods eaten throughout a normal day.***

**Breakfast:**

\_\_\_\_\_

**Lunch:**

\_\_\_\_\_

**Dinner:**

\_\_\_\_\_

**Snacks:**

\_\_\_\_\_

\_\_\_\_\_